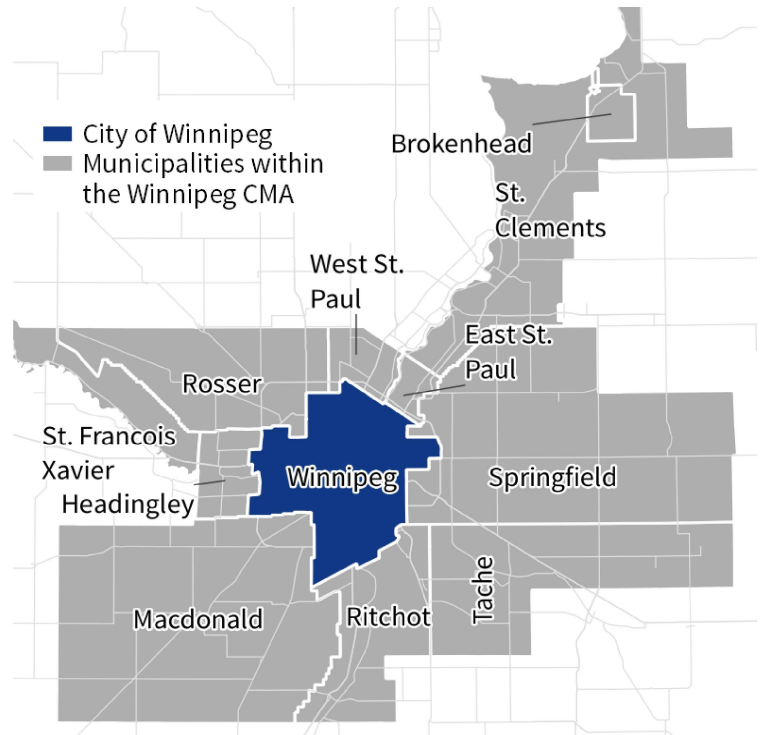


Introduction

This document provides historical and projected population estimates for the City of Winnipeg and Winnipeg Census Metropolitan Area (CMA). In recent years prior to the COVID-19 pandemic, the City of Winnipeg had experienced strong population growth primarily due to international migration. However, the COVID-19 pandemic temporarily reduced population growth. Due to the uncertainty of certain population growth components in the future, a range of forecasts has been provided. Despite temporary slowdowns in population growth, the City of Winnipeg is still expected to reach a population of one million people by 2047 in a baseline scenario.

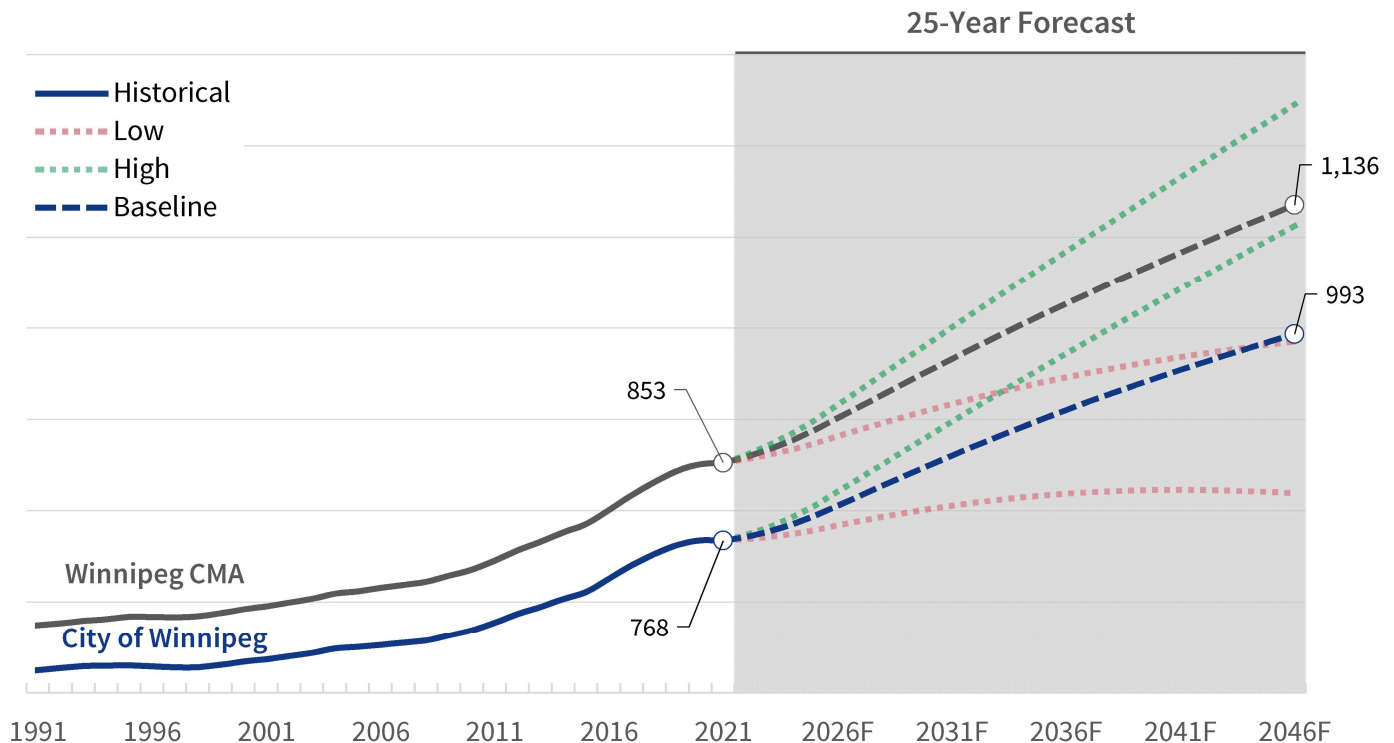
Three scenarios for local population growth are presented, with each scenario containing different assumptions about trends in fertility, international, interprovincial, and inter-city migration. **The baseline scenario is recommended for most municipal planning purposes.**

Winnipeg Census Metropolitan Area (CMA)



25-Year Population Forecast - 1991 to 2046 by Scenario and Region

(Population in Thousands)



Historical Population

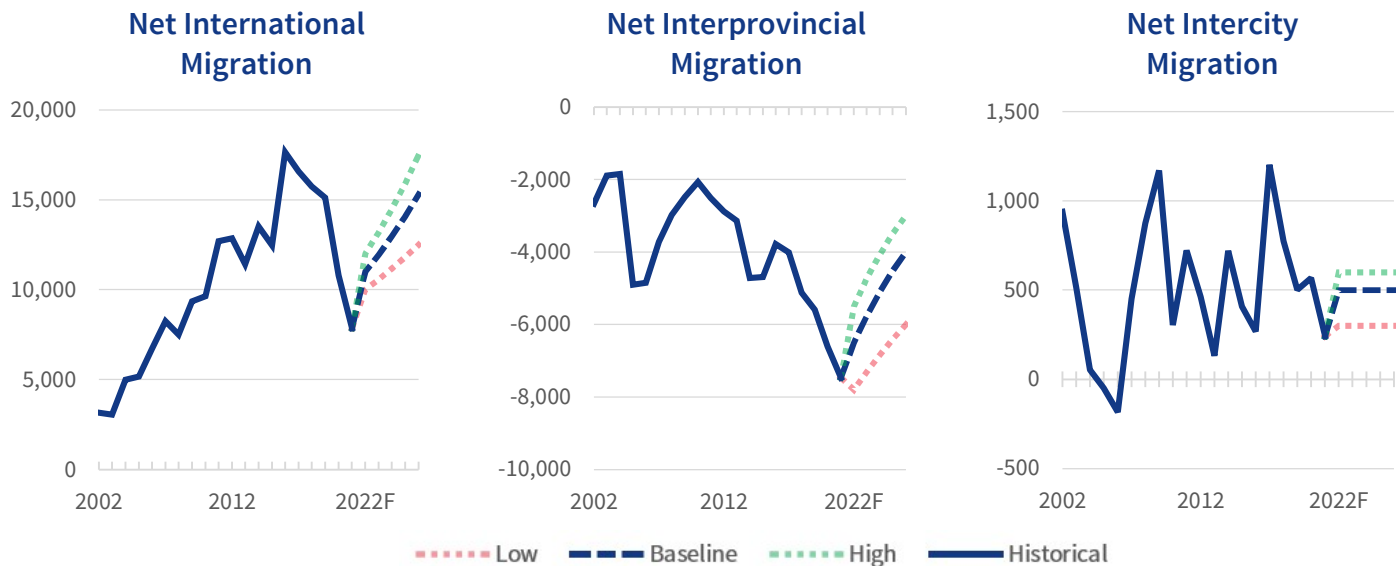
Year (July 1)	Winnipeg CMA ¹		City of Winnipeg ²	
	Estimate	Census	Estimate	Census
2001	695,800	671,274	637,200	619,544
2002	699,900		640,700	
2003	704,000		644,100	
2004	709,700		648,900	
2005	712,300		650,700	
2006	716,000	694,668	653,000	633,451
2007	719,300		655,400	
2008	722,800		657,900	
2009	729,400		663,500	
2010	736,100		669,200	
2011	745,800	730,018	677,600	663,617
2012	757,100		687,400	
2013	766,500		695,000	
2014	776,900		703,900	
2015	785,900		711,600	
2016	801,200	778,489	726,100	705,244
2017	817,600		740,800	
2018	831,800		753,200	
2019	844,300		763,100	
2020	851,200		767,900	
2021	852,800	834,678 *	767,500	749,607

25-Year Population Projections by Scenario

Year (July 1)	Winnipeg CMA ³			City of Winnipeg ³		
	Low	Baseline	High	Low	Baseline	High
2022F	856,700	859,300	861,400	769,100	771,700	773,800
2023F	861,600	867,400	872,000	771,600	777,600	782,300
2024F	867,300	877,100	884,600	775,000	785,300	793,000
2025F	874,000	888,500	899,300	779,200	794,700	805,900
2026F	881,700	901,600	916,100	784,300	805,900	821,200
2027F	889,200	914,700	933,000	789,100	817,100	836,400
2028F	896,500	927,700	950,000	793,700	828,100	851,800
2029F	903,600	940,600	966,900	798,100	839,100	867,100
2030F	910,500	953,500	983,900	802,100	849,900	882,300
2031F	917,100	966,200	1,000,900	805,800	860,500	897,600
2032F	923,500	978,700	1,017,800	809,200	870,900	912,700
2033F	929,600	991,100	1,034,600	812,200	881,200	927,800
2034F	935,400	1,003,300	1,051,400	814,800	891,200	942,700
2035F	940,900	1,015,300	1,068,100	817,100	900,900	957,600
2036F	946,200	1,027,100	1,084,600	819,000	910,400	972,200
2037F	951,100	1,038,700	1,101,000	820,500	919,700	986,700
2038F	955,800	1,050,000	1,117,300	821,700	928,600	1,001,100
2039F	960,200	1,061,200	1,133,600	822,500	937,400	1,015,400
2040F	964,400	1,072,300	1,149,700	822,900	946,000	1,029,500
2041F	968,400	1,083,100	1,165,800	823,100	954,300	1,043,500
2042F	972,100	1,093,900	1,181,800	822,900	962,500	1,057,400
2043F	975,700	1,104,500	1,197,800	822,400	970,400	1,071,300
2044F	979,100	1,115,000	1,213,800	821,700	978,300	1,085,200
2045F	982,300	1,125,400	1,229,700	820,700	985,900	1,099,000
2046F	985,400	1,135,700	1,245,700	819,400	993,400	1,112,700

Winnipeg CMA Population Forecast Assumptions ⁴

Population Component	Forecast Scenario		
	Low	Baseline	High
Fertility Rate ⁵	Current CMA TFR declines from 1.39 to 1.26 by 2043	Current CMA TFR increases from 1.39 to 1.44 by 2043	Current CMA TFR increases from 1.39 to 1.64 by 2043
Net International Migration	+10,000 people in 2022 increasing to +12,500 people by 2026	+11,000 people in 2022 increasing to +15,300 people by 2026	+12,000 people in 2022 increasing to +17,500 people by 2026
Net Inter-provincial Migration	-7,800 people in 2022 increasing to -6,000 people by 2026	-6,500 people in 2022 increasing to -4,000 people by 2026	-5,500 people in 2022 increasing to -3,000 people by 2026
Net Inter-city Migration	+300 people annually	+500 people annually	+600 people annually
Outside City of Winnipeg Growth Rate	+2.70% annually	+2.70% in 2022 decreasing to +2.00% by 2026	+2.70% in 2022 decreasing to +1.70% by 2026
5-Year Forecast Average Growth Rate	0.4%	1.0%	1.4%



Data Sources and Notes

1. Statistics Canada. Table 17-10-0135-01, Population estimates, July 1, by census metropolitan area and census agglomeration, 2016 boundaries; Statistics Canada Census of Population. Note that census counts do not include undercount.
 2. Statistics Canada. Table 17-10-0142-01, Population estimates, July 1, by census subdivision, 2016 boundaries; Statistics Canada Census of Population. Note that census counts do not include undercount.
 3. Population projections developed by City of Winnipeg Economic Research, based on data from the following sources:
 - Statistics Canada for fertility rates, mortality rates, population by age and gender, and population change by component
 - Winnipeg Regional Health Authority (WRHA) 2019 Community Health Assessment report for fertility rate adjustments
 - Conference Board of Canada Metropolitan 1 Spring 2022 data for component forecasts
 4. The short-term 5-year forecast methodology is developed, in part, by observing recent historical trends in population changes. The long-term population forecast beyond year 5 is based on holding year 5 forecast assumptions constant for the remainder of the forecast period.
 5. Fertility rate scenarios are developed based on Statistics Canada's Low, Medium, and High Population Projections for Canada (2018 to 2068), Provinces and Territories (2018 to 2043) for the Province of Manitoba. Provincial Total Fertility Rates (TFR)s are obtained from Table 3.2 in *Population Projections for Canada (2018 to 2068), Provinces and Territories (2018 to 2043): Technical Report on Methodology and Assumptions, Chapter 3: Projection of Fertility*, and further adjusted for the CMA using public data from the Winnipeg Regional Health Authority (WRHA).
- * 2021 Winnipeg CMA boundary now includes the Town of Niverville. The 2021 Winnipeg CMA census population count is not comparable to previous census counts. All other figures in this report represent 2016 boundaries.